CERTAIN IDENTIFIED INFORMATION HAS BEEN EXCLUDED FROM THIS EXHIBIT BECAUSE IT IS BOTH (I) NOT MATERIAL AND (II) IS THE TYPE OF INFORMATION THAT THE REGISTRANT TREATS AS PRIVATE OR CONFIDENTIAL. THE REDACTED TERMS HAVE BEEN MARKED WITH THE FOLLOWING MARKING: [Redacted.]  
 Execution Version  
 ASSET PURCHASE AGREEMENT  
 Between  
 NOVABAY PHARMACEUTICALS, INC.  
 And  
 PRN PHYSICIAN RECOMMENDED NUTRICEUTICALS, LLC  
 Dated as of September 19, 2024  
 TABLE OF CONTENTS  
 ARTICLE I DEFINITIONS  
1  
 ARTICLE II PURCHASE AND SALE  
13  
 Section 2.01 Purchase and Sale of Assets  
13  
Section 2.02 Excluded Assets  
14